

# CONCEPTS DENTISTRY

Welcome to Concepts Dentistry! We are so happy that you have chosen us for your dental care.

Here at Concepts, you, your smile, and your health are our passion. We strive to provide you with the highest quality dental care in warm, calm environment. We hope you will always feel comfortable and cared for here.

We encourage you to contact us if you have any questions regarding your care. We are looking forward to working with you and taking care of all of your dental needs!

**This packet includes:**

- Patient Registration
- Medical History
- Dental History
- Financial Policy
- HIPPA Policy

Please fill out the included paperwork and bring it with you to your first appointment!

# PATIENT REGISTRATION

## PATIENT INFORMATION:

First Name: \_\_\_\_\_ Last Name \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext.: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Email: \_\_\_\_\_ Sex Assigned at Birth:  Male  Female

Preferred Pronouns: \_\_\_\_\_

Marital Status:  Married  Single  Divorced  Separated  Widowed

Who may we thank for referring you?  Family/Friend: \_\_\_\_\_  Insurance  Google  Facebook

Other: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Previous Dentist & Phone Number: \_\_\_\_\_

Emergency Contact & Phone Number: \_\_\_\_\_

**RESPONSIBLE PARTY:** Patient is:  Responsible Party

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Relation to patient: \_\_\_\_\_

Address: \_\_\_\_\_ City:State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_ Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

## In Office Signatures:

I have read and understand the Notice of Privacy Practices and Authorization (HIPPA).

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

I give my consent to Concepts Dentistry to notify/contact me via unencrypted email or text which may include personal health information. (ex: appointment reminders, notifications)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

**CONCEPTS DENTISTRY**

# MEDICAL HISTORY

Patient Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

If you answer yes to the following questions, please share more.	YES	NO
Are you under a physician's care now? _____	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever been hospitalized or had a major operation? _____	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever had a serious head or neck injury? _____	<input type="checkbox"/>	<input type="checkbox"/>
Are you taking any medications, pills, or drugs? _____	<input type="checkbox"/>	<input type="checkbox"/>
If yes, please provide a <b>MED LIST</b> : _____	<input type="checkbox"/>	<input type="checkbox"/>
Do you take, or have you taken Phen-Fen or Redux? _____	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever taken Fosamax, Boniva, Actonel, or any other medication containing bisphosphonates? _____	<input type="checkbox"/>	<input type="checkbox"/>
Are you on a special diet? _____	<input type="checkbox"/>	<input type="checkbox"/>
Do you use tobacco, vapes, marijuana (Please circle which one(s)? If so, how often? _____	<input type="checkbox"/>	<input type="checkbox"/>
Do you use controlled substances? If so, what and how often? _____	<input type="checkbox"/>	<input type="checkbox"/>

\* Women, are you: (circle all that apply)   Pregnant   Trying to get pregnant   Taking oral contraceptives   Nursing

Are you allergic to any of the following?

<input type="checkbox"/> Aspirin	<input type="checkbox"/> Penicillin	<input type="checkbox"/> Codeine	<input type="checkbox"/> Local Anesthetics	<input type="checkbox"/> Acrylic	<input type="checkbox"/> Metal
<input type="checkbox"/> Latex	<input type="checkbox"/> Sulfa Drugs	<input type="checkbox"/> Barbiturates	<input type="checkbox"/> Pain Meds	<input type="checkbox"/> Sedatives	<input type="checkbox"/> Iodine
					Other: _____

Please check all that apply currently or that you've had in the past. Please write about when you experienced these things.

	YES	NO		YES	NO		YES	NO
AIDS/HIV Positive	<input type="checkbox"/>	<input type="checkbox"/>	C-PAP Machine	<input type="checkbox"/>	<input type="checkbox"/>	Hemophilia	<input type="checkbox"/>	<input type="checkbox"/>
Alzheimer's Disease	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	HepA/Jaundice	<input type="checkbox"/>	<input type="checkbox"/>
Anaphylaxis	<input type="checkbox"/>	<input type="checkbox"/>	Dementia	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis B or C	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	Drug Addiction	<input type="checkbox"/>	<input type="checkbox"/>	Herpes	<input type="checkbox"/>	<input type="checkbox"/>
Angina	<input type="checkbox"/>	<input type="checkbox"/>	Easily Winded	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis/Gout	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	High Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>
Artificial Heart Valve	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy or Seizures	<input type="checkbox"/>	<input type="checkbox"/>	Hives or Rash	<input type="checkbox"/>	<input type="checkbox"/>
Artificial Joint	<input type="checkbox"/>	<input type="checkbox"/>	Excessive Bleeding	<input type="checkbox"/>	<input type="checkbox"/>	Hypoglycemia	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	Excessive Thirst	<input type="checkbox"/>	<input type="checkbox"/>	Irregular Heartbeat	<input type="checkbox"/>	<input type="checkbox"/>
Atrial Fibrillation	<input type="checkbox"/>	<input type="checkbox"/>	Fainting Spells/Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Problems	<input type="checkbox"/>	<input type="checkbox"/>
Blood Disease	<input type="checkbox"/>	<input type="checkbox"/>	Frequent Cough	<input type="checkbox"/>	<input type="checkbox"/>	Leukemia	<input type="checkbox"/>	<input type="checkbox"/>
Blood Transfusion	<input type="checkbox"/>	<input type="checkbox"/>	Frequent Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>	Liver Disease	<input type="checkbox"/>	<input type="checkbox"/>
Breathing Problem	<input type="checkbox"/>	<input type="checkbox"/>	Frequent Headaches	<input type="checkbox"/>	<input type="checkbox"/>	Low Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>
Bruise Easily	<input type="checkbox"/>	<input type="checkbox"/>	Genital Herpes	<input type="checkbox"/>	<input type="checkbox"/>	Lung Disease	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	GERD	<input type="checkbox"/>	<input type="checkbox"/>	Mitral Valve Prolapse	<input type="checkbox"/>	<input type="checkbox"/>
Chemotherapy	<input type="checkbox"/>	<input type="checkbox"/>	Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	MRSA	<input type="checkbox"/>	<input type="checkbox"/>
Chemical Dependency	<input type="checkbox"/>	<input type="checkbox"/>	Hay Fever	<input type="checkbox"/>	<input type="checkbox"/>	Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>
Chest Pains	<input type="checkbox"/>	<input type="checkbox"/>	Heart Attack/Failure	<input type="checkbox"/>	<input type="checkbox"/>	Pain in Jaw Joints	<input type="checkbox"/>	<input type="checkbox"/>
Cold Sores/Fever Blisters	<input type="checkbox"/>	<input type="checkbox"/>	Heart Murmur	<input type="checkbox"/>	<input type="checkbox"/>	Parathyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>
Congenital Heart Disorder	<input type="checkbox"/>	<input type="checkbox"/>	Heart Pacemaker	<input type="checkbox"/>	<input type="checkbox"/>	Psychiatric Care	<input type="checkbox"/>	<input type="checkbox"/>
Convulsions	<input type="checkbox"/>	<input type="checkbox"/>	Heart Trouble/Disease	<input type="checkbox"/>	<input type="checkbox"/>	Radiation Treatments	<input type="checkbox"/>	<input type="checkbox"/>
Cortisone Medicine	<input type="checkbox"/>	<input type="checkbox"/>	Heart Surgery	<input type="checkbox"/>	<input type="checkbox"/>	Recent Weight Loss	<input type="checkbox"/>	<input type="checkbox"/>
						Renal Dialysis	<input type="checkbox"/>	<input type="checkbox"/>
						Rheumatic Fever	<input type="checkbox"/>	<input type="checkbox"/>
						Rheumatism	<input type="checkbox"/>	<input type="checkbox"/>
						Scarlet Fever	<input type="checkbox"/>	<input type="checkbox"/>
						Shingles	<input type="checkbox"/>	<input type="checkbox"/>
						Sickle Cell Disease	<input type="checkbox"/>	<input type="checkbox"/>
						Sinus Trouble	<input type="checkbox"/>	<input type="checkbox"/>
						Spina Bifida	<input type="checkbox"/>	<input type="checkbox"/>
						Stomach/Intestinal Disease/Crohn's	<input type="checkbox"/>	<input type="checkbox"/>
						Stroke	<input type="checkbox"/>	<input type="checkbox"/>
						Swelling of Limbs	<input type="checkbox"/>	<input type="checkbox"/>
						Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>
						Tonsillitis	<input type="checkbox"/>	<input type="checkbox"/>
						Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>
						Tumors or Growths	<input type="checkbox"/>	<input type="checkbox"/>
						Ulcers	<input type="checkbox"/>	<input type="checkbox"/>
						Venereal Disease	<input type="checkbox"/>	<input type="checkbox"/>
						Yellow Jaundice	<input type="checkbox"/>	<input type="checkbox"/>
						Sleep Apnea	<input type="checkbox"/>	<input type="checkbox"/>

Any other medical condition or illness not listed above? \_\_\_\_\_

Comments: \_\_\_\_\_

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or the patient's) health. It is my responsibility to inform the dental office of any changes in my medical status.

Signature of Patient, Parent, or Guardian \_\_\_\_\_ Date: \_\_\_\_\_

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# DENTAL HISTORY

Name: \_\_\_\_\_

How would you rate the condition of your mouth?    Excellent                      Good                                      Fair                                      Poor

Previous Dentist: \_\_\_\_\_ How long have you been a patient? \_\_\_\_\_

Date of most recent dental exam: \_\_\_\_\_ Date of most recent x-rays: \_\_\_\_\_

Date of most recent treatment (other than cleaning): \_\_\_\_\_

I routinely see the dentist every:    3 months                      4 months                      6 months                      12 months                      not routinely

Do you take a pre-medication before dental appointment?     No     Yes    If yes, what? \_\_\_\_\_

What is your immediate concern? \_\_\_\_\_

Please answer yes or no to the following:

YES NO

## Personal History

1. Are you fearful of dental treatment? How fearful on a scale of 1 (least) to 10 (most)? \_\_\_\_\_  YES  NO
2. Have you had complications from past dental treatment? \_\_\_\_\_  YES  NO
3. Have you ever had trouble getting numb or had any reactions to local anesthetic? \_\_\_\_\_  YES  NO
4. Did you ever have braces, orthodontic treatment or have your bite adjusted? \_\_\_\_\_  YES  NO
5. Have you had any teeth removed? \_\_\_\_\_  YES  NO

## Smile Characteristics

1. Is there anything about the appearance of your teeth you would like to change? \_\_\_\_\_  YES  NO
2. Have you ever whitened (bleached) your teeth? \_\_\_\_\_  YES  NO
3. Have you felt uncomfortable or self-conscious about the appearance of your teeth? \_\_\_\_\_  YES  NO
4. Have you been disappointed with the appearance of previous dental work? \_\_\_\_\_  YES  NO

## Bite & Jaw Joint

1. Does your jaw pop, click, lock, open, limited opening, any pain? \_\_\_\_\_  YES  NO
2. Do you/would you have any problems chewing gum, or firm foods? \_\_\_\_\_  YES  NO
3. Do you chew ice, bite your nails, use your teeth to hold objects or have any other oral habits? \_\_\_\_\_  YES  NO
4. Do you clench or grind your teeth during the day or at night during your sleep? \_\_\_\_\_  YES  NO
5. Do you have any problems with sleep or wake up with an awareness of your teeth? \_\_\_\_\_  YES  NO
6. Do you wear or have you ever worn a bite appliance? \_\_\_\_\_  YES  NO

## Tooth Structure

1. Does the amount of saliva in your mouth seem too little or do you have any difficulty swallowing any food? \_\_\_\_\_  YES  NO
2. Do you feel or notice any holes (i.e., pitting, craters) on the biting surface of your teeth? \_\_\_\_\_  YES  NO
3. Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth? \_\_\_\_\_  YES  NO

## Biology

1. Do your gums bleed or are they painful when brushing or flossing? \_\_\_\_\_  YES  NO
2. Have you ever been treated for gum disease or been told you have lost bone around your teeth? \_\_\_\_\_  YES  NO
3. Are you noticing ever an unpleasant odor in your mouth? \_\_\_\_\_  YES  NO
4. Is there anyone with a history of periodontal disease in your family? \_\_\_\_\_  YES  NO

Where is your preferred pharmacy? Address: \_\_\_\_\_

Phone number: \_\_\_\_\_

**PLEASE TURN PAGE →**

# FINANCIAL POLICY

Thank you for choosing our dental practice. Our primary mission is to deliver the best and most comprehensive dental care available. An important part of the mission is making the cost of optimal care as easy and manageable for our patients as possible by offering several payment options.

**We accept these forms of payment:**

Cash - Check - Master Card - Visa - Discover - American Express

We offer a 10% courtesy adjustment to patients who do **NOT** have insurance and pay for their treatment with cash/check AT THE TIME OF SERVICE

***Please Note:***

We charge 18% interest on all past due accounts. Also please note: if your account has to be assigned to a collection agency we will charge a fee of 35% of the balance at the time of assignment.

For patients with dental insurance, we are happy to work with your carrier to maximize your benefit and directly bill them for reimbursement for your treatment. However, if we do not receive payment from you insurance carrier within 60 days, you will be responsible for payment of your treatment fees and collection of your benefits directly for your insurance carrier.

A fee of \$70 is charged for patients who miss or cancel more than 2 times in a calendar year without a 24-hour notice.

This is a \$50 charge for returned checks.

Please don't hesitate to ask if you have any questions regarding this financial agreement. We are committed to providing you with the ultimate experience in dental care but need your financial commitment as well.

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**Print name of patient or responsible party**

**Date**

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**Signature of patient or responsible party**

**Date**

**PLEASE TURN PAGE →**

## ACKNOWLEDGEMENT OF PRIVACY PRACTICE

My signature confirms that I have been informed of my rights to privacy regarding my protected health information, under the Health Insurance Portability & Accountability Act of 1996 (HIPPA). I understand that this information can and will be used to:

- Provide and coordinate my treatment among a number of health care providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third party payers for my health care services.
- Conduct normal health care operations such as quality assessment and improvement activities.

I have been informed of my dental provider's Notice of Privacy Practices containing a more complete description of the uses and disclosures of my protected health information. I have been given the right to review and receive a copy of such Notice of Privacy Practices. I understand that my dental provider has the right to change the Notice of Privacy Practices and that I may contact this office to obtain a current copy of the Notice of Privacy Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment, or health care operations and I understand that you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Please list the individuals below who have our permission to share your health information:

Name	Relationship to Patient

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_